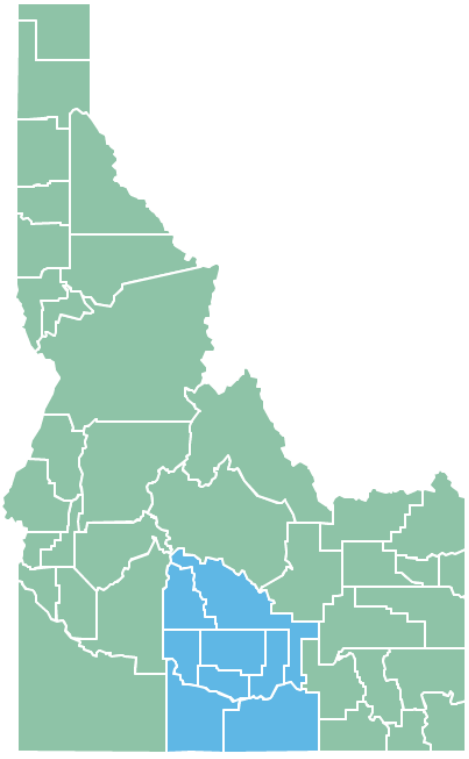



# South Central Idaho Labor Force And Economic Profile

Last Updated: September 15, 2021

## South Central Idaho Economic Overview

| | |
|---|---|
| Civilian Labor Force (Aug 2021) | 102,682 |
| Unemployment Rate (Aug 2021) | 2.9% |
| Population (2020) | 204,014 |
| Median Household Income (2019) | $52,810 |
| Per Capita Personal Income (2019) | $55,193 |
| Poverty Rate (2019) | 15.0% |





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## 1. Regional Demographic Characteristics, 2019

| | South Central Region | (%) | State of Idaho (%) | United States (%) |
|---|---|---|---|---|
| **Total Population** | 196,913 | 100.0% | 1,717,750 | 324,697,795 |
| **Race and Ethnicity** | | | | |
| White alone, not hispanic | 142,599 | 72.4% | 82.0% | 60.7% |
| Black or African American alone, not hispanic | 920 | 0.5% | 0.7% | 12.3% |
| Native American alone, not hispanic | 1,269 | 0.6% | 1.1% | 0.7% |
| Asian alone, not hispanic | 2,095 | 1.1% | 1.3% | 5.5% |
| Hispanic or Latino (of any race) | 47,329 | 24.0% | 12.5% | 18.0% |
| **Gender** | | | | |
| Male | 98,765 | 50.2% | 50.1% | 49.2% |
| Female | 98,148 | 49.8% | 49.9% | 50.8% |
| **Age** | | | | |
| Median age | 37.1 | - | 40.3 | 38.1 |
| Under 18 years | 55,347 | 28.1% | 25.7% | 22.6% |
| Over 18 years | 141,566 | 71.9% | 74.3% | 77.4% |
| 21 years and over | 125,069 | 63.5% | 64.9% | 67.9% |
| Over 65 years | 29,710 | 15.1% | 15.4% | 15.6% |
| **Educational Attainment (Population 25 years and Over)** | | | | |
| Less than 9th grade | 9,442 | 4.8% | 2.2% | 3.5% |
| High school graduate (with equivalencies) | 36,316 | 6.4% | 17.8% | 18.3% |
| Some college, no degree | 30,549 | 15.5% | 16.9% | 13.9% |
| Associate's degree | 12,657 | 6.4% | 6.4% | 5.8% |
| Bachelor's degree | 16,742 | 8.5% | 12.1% | 13.4% |
| Graduate or professional degree | 8,892 | 4.5% | 5.8% | 8.4% |
| **Median Household Income** | $52,810 | - | $56,605 | $62,843 |

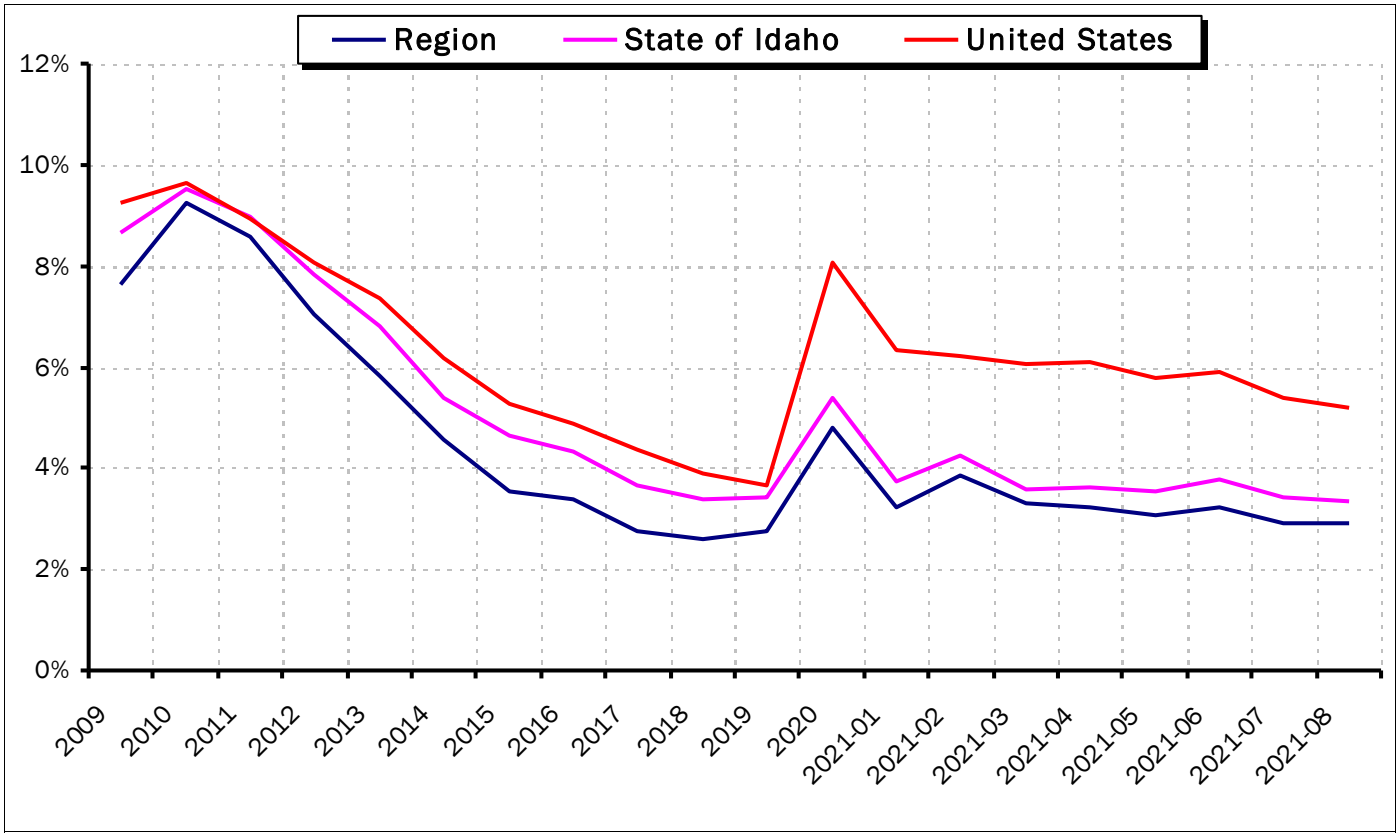
Source: US Census Bureau, American Community Survey 2019 5-Year Estimates

## 2. Labor Force

| | Labor Force | Employment | Unemployed | Unemployment Rate |
|---|---|---|---|---|
| August 2021 | 102,682 | 99,746 | 2,936 | 2.9% |
| August 2020 | 103,929 | 100,044 | 3,885 | 3.7% |

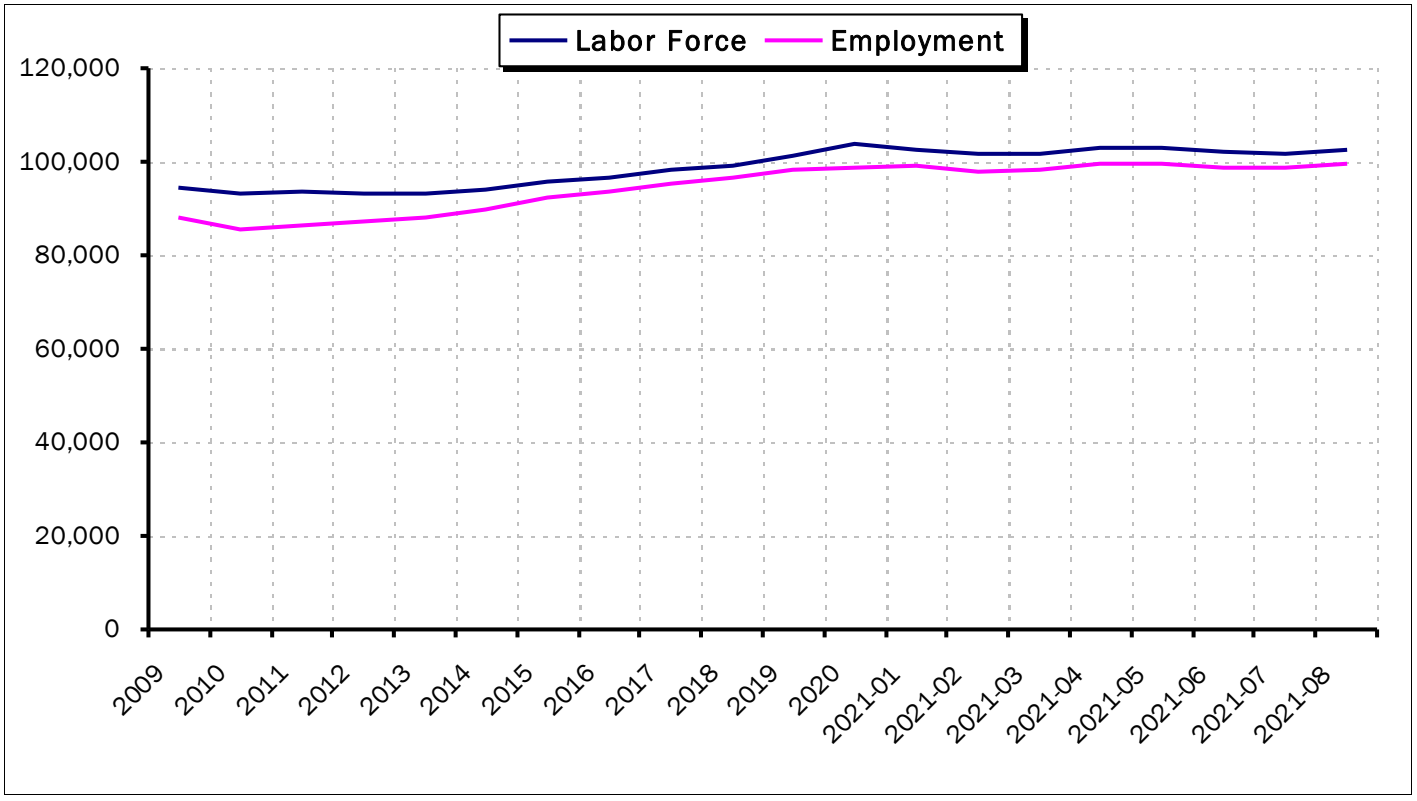
Source: Idaho Department of Labor

## 3. Seasonally-Adjusted Unemployment Rate, 2009 - Current




Source: Idaho Department of Labor

## 4. Seasonally-Adjusted Labor Force and Employment, 2009 - Current




Source: Idaho Department of Labor

## 5. Industry Employment and Wages- 2010, 2019 and 2020

| | 2010 | | 2019 | | 2020 | |
|---|---|---|---|---|---|---|
| **Industry Sector** | **Average Employment** | **Average Wages** | **Average Employment** | **Average Wages** | **Average Employment** | **Average Wages** |
| Total Covered Wages | 76,925 | $30,220 | 90,781 | $38,512 | 89,177 | $40,857 |
| Natural Resources and Mining | 9,228 | $28,315 | 10,915 | $38,500 | 11,086 | $39,969 |
| Construction | 3,906 | $33,485 | 5,405 | $43,065 | 5,610 | $44,718 |
| Manufacturing | 7,739 | $38,845 | 10,371 | $50,516 | 10,513 | $52,184 |
| Trade,Transportation, and Utilities | 16,923 | $30,098 | 18,731 | $39,389 | 18,656 | $41,579 |
| Information | 1,225 | $35,345 | 951 | $44,860 | 766 | $48,956 |
| Financial Activities | 2,694 | $40,513 | 2,822 | $51,940 | 2,649 | $61,782 |
| Professional and Business Services | 6,235 | $31,779 | 7,962 | $38,376 | 7,763 | $41,941 |
| Education and Health Services | 15,009 | $30,464 | 17,437 | $37,517 | 17,147 | $40,277 |
| Leisure and Hospitality | 7,563 | $15,100 | 9,858 | $18,639 | 9,055 | $19,242 |
| Other Services | 2,123 | $24,974 | 2,594 | $33,458 | 2,313 | $36,934 |
| Public Administration | 4,272 | $34,516 | 4,275 | $41,644 | 4,184 | $44,065 |

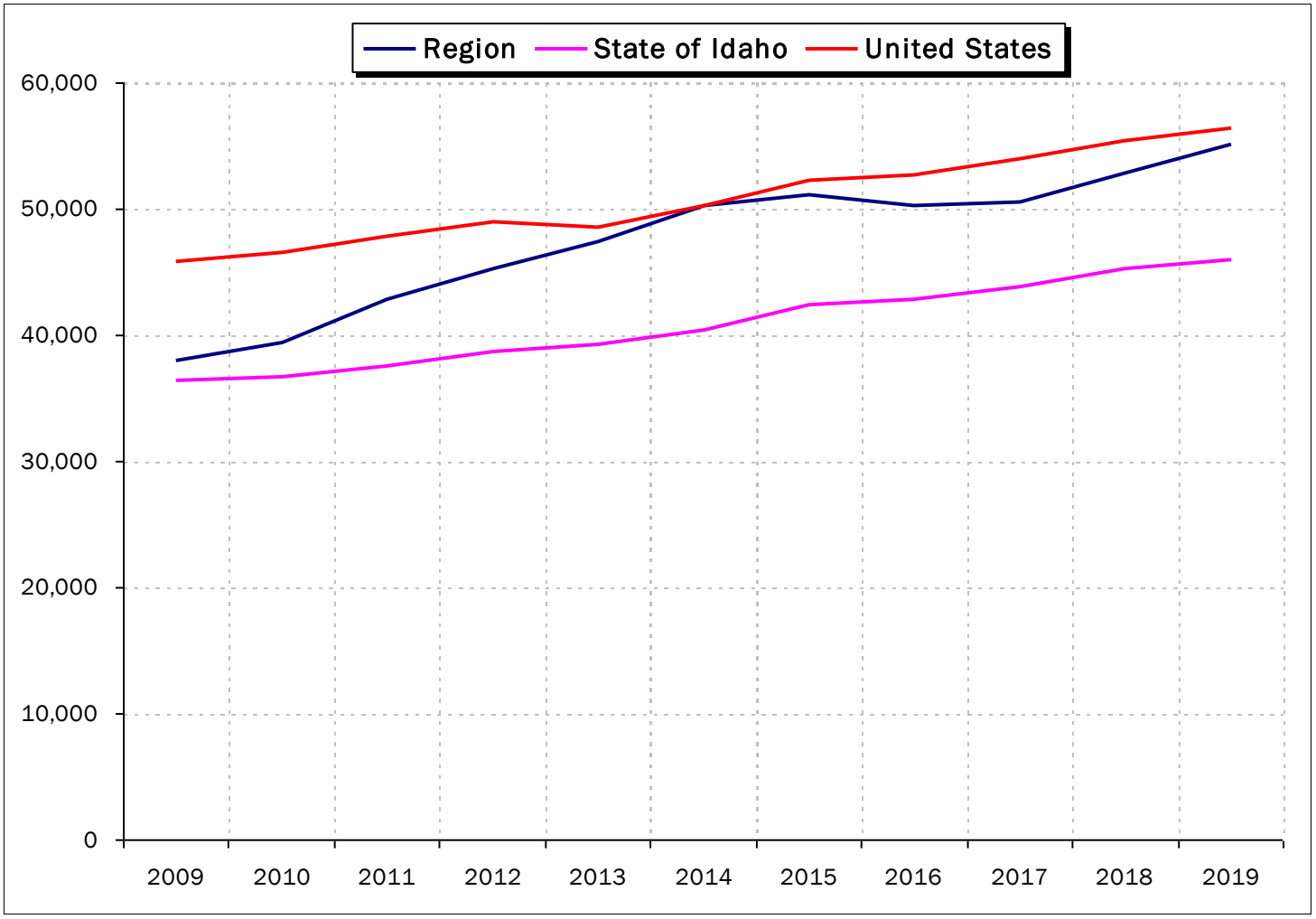
Source: Idaho Department of Labor

## 6. Top Employers, 2020

| Employer | Ownership | Range |
|---|---|---|
| St Lukes Magic Valley Regional Medical Center | Private | 1,000 - 2,499 |
| Twin Falls School District | Local Gov | 1,000 - 2,499 |
| Amalgamated Sugar Company | Private | 1,000 - 2,499 |
| Wal-Mart | Private | 500 - 999 |
| College Of Southern Idaho | Local Gov | 500 - 999 |
| Sun Valley Resort | Private | 500 - 999 |
| Chobani | Private | 500 - 999 |
| Cassia County Joint School District | Local Gov | 500 - 999 |
| McCain Foods | Private | 500 - 999 |
| Lamb Weston Inc | Private | 500 - 999 |

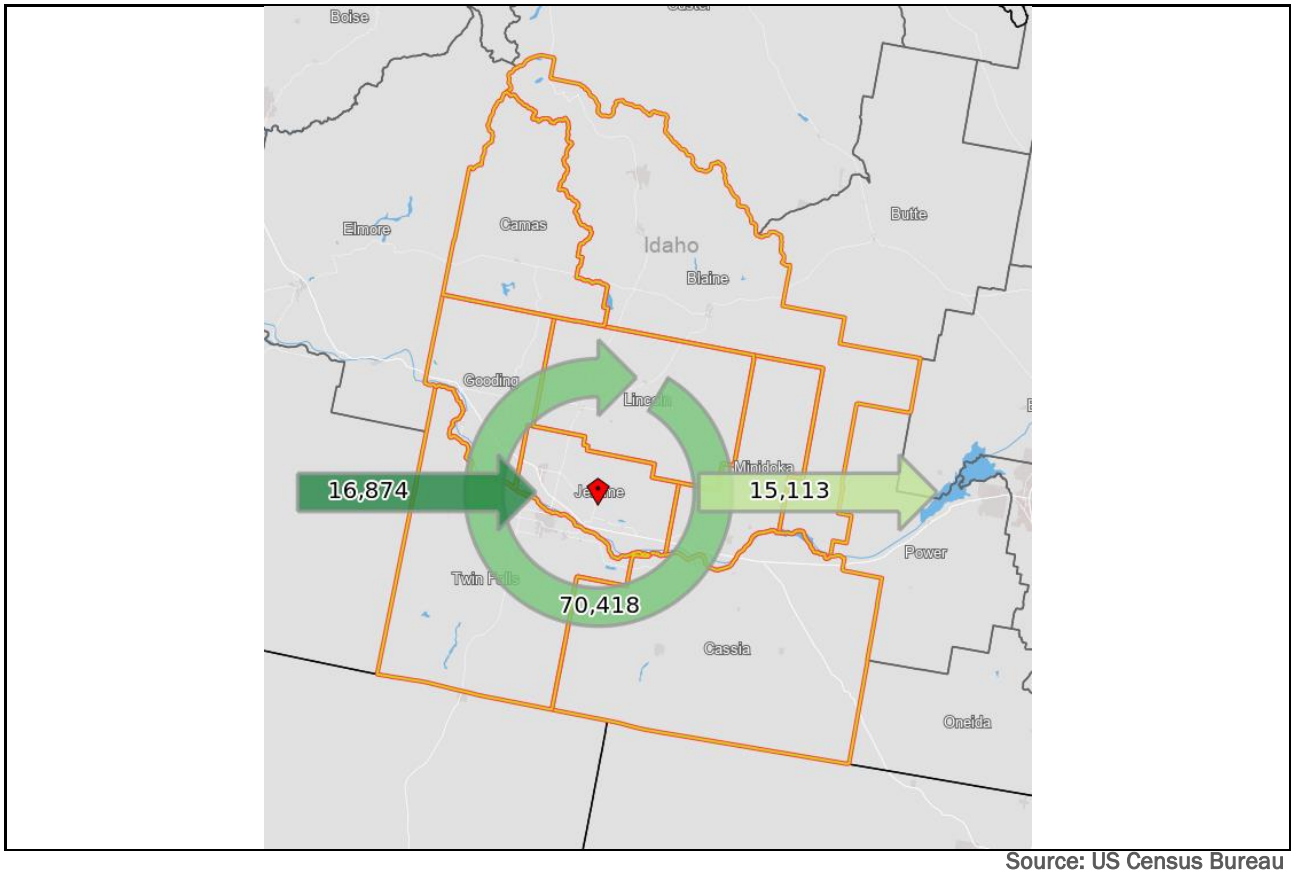
**NOTE: Only employers that have given the Department permission to release employment range data are listed. Source: Idaho Department of Labor**

## 7. Real Per Capita Income, 2009 - 2019



## 8. Labor Force Commuting Patterns, 2018

It is estimated that 70,418 workers lived and worked in South Central Idaho in 2018. Another 16,874 workers were employed in South Central Idaho but lived outside, while 15,113 workers commuted to other areas for work.




Source: US Census Bureau

## 9. Top 10 Cities Where People Who Work in South Central Idaho Live, 2018

| City of Residence | All Jobs |
|---|---|
| Twin Falls | 18,440 |
| Jerome | 4,487 |
| Burley | 4,026 |
| Hailey | 2,695 |
| Rupert | 2,144 |
| Boise City | 1,890 |
| Buhl | 1,493 |
| Heyburn | 1,049 |
| Kimberly | 1,010 |
| Gooding | 917 |

Note: "All Jobs" includes private and public sector jobs. It also includes a count of workers with multiple jobs. Source: US Census Bureau

## 10. Top 10 Cities Where People Who Live in South Central Idaho Work, 2018

| City of Employment | All Jobs |
|---|---|
| Twin Falls | 23,435 |
| Burley | 5,351 |
| Jerome | 4,547 |
| Boise City | 3,910 |
| Ketchum | 2,522 |
| Hailey | 2,036 |
| Rupert | 1,696 |
| Gooding | 1,047 |
| Meridian | 952 |
| Buhl | 921 |

Note: "All Jobs" includes private and public sector jobs. It also includes a count of workers with multiple jobs.
Source: US Census Bureau

### For more Information, Contact:

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